CAPE-OPEN Test Suite

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Overview

- □ PMC Test Suite
 - What have we done since last year
 - Process for specifying the tests
 - Demo of latest beta
 - What's not in the beta
 - ⇒ Plans for 2024 & 2025
- □ PME Test Suite
 - What have we done since last year
 - ⇒ Plans for 2024 & 2025
- □ Certification process
 - ⇒ How will certification work?
 - What is compliance?
 - **⇒** How much effort will be required to certify a PMC or PME?
 - ⇒ Plans for 2024 & 2025
- □ How to contribute
- Questions & discussion



PMC Test Suite



PMC Test Suite - Progress since last year

- □ Consistency of command line arguments improved
- Improved user interface
 - Clearer terminology, more intuitive
- Now with 98 tests for Property Package interfaces and Identification
 - **⇒** Further tests still need to be implemented
 - ⇒ But current Beta is fully functional and will give meaningful results for developers of CAPE-OPEN software
- Improved reporting of summary of tests
 - ⇒ Tests executed = total number of tests actually attempted
 - ⇒ Tests skipped = skipped by user
 - Not executed tests = tests that can't be completed because of the failure of a prerequisite
 - **⇒** Failed tests = tests that have specifically failed the test
 - **⇒** Total number of info, warning & error messages
 - ⇒ Further improvement in wording & detail is still required any suggestions?



PMC Test Suite - Progress since last year (cont.)

- □ UUID included in all test results and in test specification, to allow for quick location of the documentation for an individual test
 - All test specification documents will be made available
- □ Report (output) file is a JSON
 - Machine readable, schema published on CO-LaN website
 - https://www.colan.org/cots/jsonschema/report.schema.json
 - ⇒ Enables use of an automated environment to run the tests (via command line interface) and analyse the results
 - ⇒ Results file can be transformed into user required format using JSON schema and user-specific code
- **□** 68 tickets have been addressed, covering:
 - Other minor useability improvements
 - Defects identified through internal testing in
 - Test Engine
 - Test Implementation



PMC Test Suite - Process for specifying tests

- □ Relevant SIG defines a list of all tests
 - Purpose of the test and how it should be performed
- Experience from the Thermo SIG has shown
 - ⇒ This can be a complex, iterative process, over multiple SIG meetings. It therefore takes (a lot of) time
 - Defining the tests may show up issues with the actual textual document describing the interface specifications
 - Changes to the Errata & Clarifications will be required
- □ Definition of test is passed to CO-LaN Software Developers
 - Turned into a full test specification & reviewed internally
 - Implemented in Test Suite
 - This is another iterative process
 - internally within Software Development Resource
 - · and with SIG as well



Implications for releasing Test Suite

- □ Tests implemented in Test Suite are based on updated E&Cs
 - ⇒ The Test Suite can't be released as a production version until the E&Cs have been through the formal RFC process
 - Otherwise CO components may fail testing because they do not adhere to the unapproved updated E&Cs
 - ⇒ Beta version of Test Suite could be supplied along with RFC, to aid understanding of why the E&C has been changed

PMC Test Suite - Demo of v0.2.2.0 Beta

☐ Live demo!



PMC Test Suite - What's not in the Beta

- □ 3 tests for Property Routine
- 12 tests for Equilibrium Routine
- □ Ul for configuration of test conditions for Property Routine& Equilibrium Routine
 - Easy to automate addition of extra test conditions
 - Ul will also be provided to allow easy addition of test conditions by end-user
- Nested loop for Equilibrium Routine, with automatic generation of flashes to be performed
 - Currently only does flashes specified by the Test Suite user

```
"content": {
"condition_01": {
  "type": "Node",
  "content": {
    "allowed phases": [],
    "solution type": ""
    "mole comp": {
      "type": "Node",
      "content": null
    "spec1": {
      "type": "Node",
      "content": {
        "values": {
          "basis": "",
          "compound": "",
          "phase": "overall",
          "property": "temperature",
          "values": {
            "type": "CapeArrayReal",
            "value": [
              300.0
    'spec2": {
      "type": "Node",
      "content": {
        "values": {
          "basis": "",
          "compound": "",
          "phase": "overall",
          "property": "pressure",
          "values": {
            "type": "CapeArrayReal",
            "value": [
              100000.0
```



PMC Test Suite - What's not in the Beta (cont.)

- Basis conversions in Test Suiteprovided Material Object
- 12 Open tickets (required for testing of Property Packages), including
 - Finalisation of user documentation
 - Review & rewording of failure messages

A Material Object client may get or set any basis-dependent Physical Property of a Material using any basis. It is the Material Object's responsibility to ensure that the client sees consistent values whatever basis is used. This means that the Material Object must:

- □ Allow a client to set any basis-dependent Physical Property on any basis.
- Allow a client to get any basis-dependent Physical Property using the basis with which it was stored.
- Perform basis conversions, or delegate basis conversion as necessary. If basis conversion is not meaningful (e.g. in the case of cement), the Material Object must be able to return the quantity in its original basis and to return an error should the quantity be requested in a different basis.
- Ensure that quantities set in one basis are consistent with quantities set in another basis, or delegate that function as necessary. Where the basis conversion on a quantity is not feasible, the Material Object must only store the quantity in the basis with which it was set most recently

- ☐ Tests for 3 common interfaces that may be used by Property Packages
 - ⇒ ICAPEUtilities
 - ⇒ ICAPEParameters
 - Has been changed from released specification
 - Production COBIA is based unreleased modified version
 - Test Suite will therefore also be based on same unmodified version
 - ⇒ ICAPEPersistence



PMC Test Suite - Plans for 2024 & 2025

- **2024**
 - Complete Property Package implementation
 - **⇒** Except Common Interfaces
 - **⇒ M&T** will however need to define the required tests
- **2025**
 - Implement required Common interfaces
 - **⇒** Support to users of PMC Test Suite for Property Packages
 - **⇒ PMC Test Suite for Unit Operations**
 - Use Common Source documentation for all new documents?

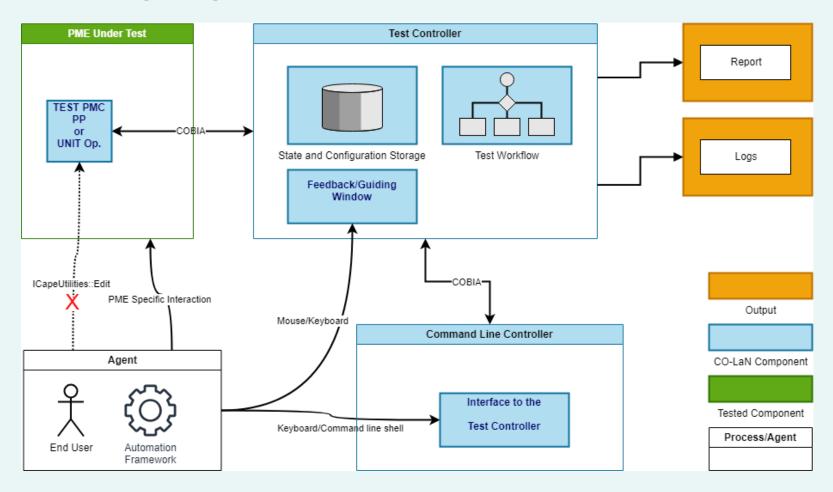


PME Test Suite



PME Test Suite - Progress since last year

- □ Significant updates to design document
 - Including design of required external interfaces





PME Test Suite - Progress since last year (cont.)

- Test Controller has 3 main functions:
 - display the list of next required actions
 - allow the user to provide yes/no feedback
 - allow the user to control the testing process (particularly abort testing)
- □ ICapeUtilities_Edit
 - May not always be available
 - ⇒ Therefore not used as part of the Test Suite
- Major design decisions
 - **⇒** Handling of multiple PMC instances
 - Requires COBIA Phase 3 for implementation
 - Windowing application:
 - Written in C++
 - Native Windows (MS Windows)
 - GTK (Unix/Linux, MacOS)



PME Test Suite – Plans for PoC

- ☐ "Ultra-minimal" PoC
- ☐ Unit PMC testing, with no thermos
- Required steps:
 - ⇒ Create IDL and stub-code
 - ⇒ Create Test UNIT PMC framework
 - **⇒** Create PME Test Suite Controller framework



PME Test Suite - Plans for 2024 & 2025

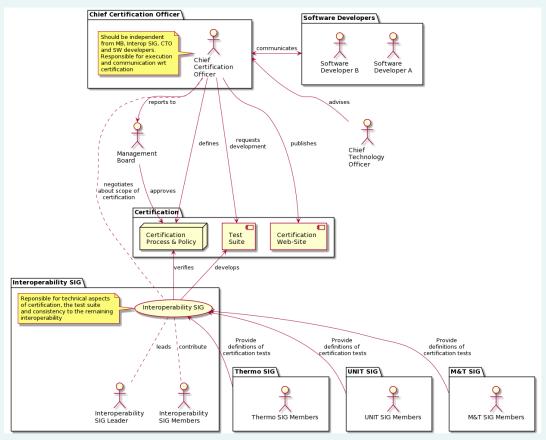
- **2024**
 - **⇒** Complete "ultra-minimal" PoC
 - ⇒ Share with selected reviewers for feedback
- **2025**
 - **⇒** Further development of PoC
 - ⇒ First release version?
- □ PMC Test Suite will take priority



Certification

Certification

Proposal unchanged since Annual Meeting from 2022



- □ Flowchart from original presentation
- Interoperability SIG Leader effectively acting as interim Certification Officer



Certification - Process

- Developer runs Test Suite on PMC or PME
 - **⇒** Sends output file to Certification Officer
 - Certification Officer reviews output file
 - Iterative process between developer and Certification Officer
 - To get answers to any questions arising from messages in output file
 - To allow developer to challenge tests
- Either
 - ⇒ Certification granted, or
 - Developer modified software to address issues, or
 - □ CO-LaN updates test specification and / or Test Suite
- Results published on Certification website



Certification – Challenge to results or tests

- Email to certification@colan.org
 - Include details of the issue
 - Certification Officer & Interoperability SIG will review and discuss further with you
 - May need to be referred to relevant SIG
- **□** Possible outcomes:
 - No change required to test specification or Test Suite
 - Developer re-reviews test results & identifies changes required to code
 - Test Specification needs to be modified
 - Needs SIG approval
 - Documentation updated
 - Test implementation updated in Test Suite or Test Suite itself modified
 - New release of Test Suite
- Test Suite needs to be modified
 - ⇒ New release of Test Suite



Certification – Handling Test Suite messages

- Info messages
 - ⇒ GetCompoundConstantPartialResults
 - No compound constant was found that is available for some but not all compounds. Testing is not performed
 - **⇒** GetPDependentPropertyHandlesUndefinedList
 - List of supported pressure dependent properties is empty
 - **⇒** GetTDependentPropertyHandlesUndefinedList
 - List of supported temperature dependent properties is empty
 - Are these important for certification?
 - Manual process between CO-LaN and developer to ascertain?
- Warnings
 - None currently described in test specifications
 - But if there are, a similar investigation will be required
- □ Errors
 - ⇒ A direct result of a failure in another test
 - Fixing the other test will result in the error no longer appearing
 - But this test may then fail



Certification – What is compliance?

- □ How to determine what is required for compliance
- ☐ Please note, I am acting as "devil's advocate" I want feedback from the wider community!
- Look at test specifications for:
 - **⇒** Property Routine
 - A CO method exists to give list of properties provided by a Property Package
 - **⇒** Equilibrium Routine
 - No CO Method available to provide list of supported flash types



Certification – Property Routine Option 1

- Test a few of the supported properties to check they calculate a value properly
- Test a few of the unsupported properties
 - ⇒ To ensure a value is not returned
 - **⇒** The request for an unsupported property is handled correctly
- Test that reordered compound list returns values
- Test that providing a subset of compounds returns values

Certification – Property Routine Option 2

- Test every property that is supported to check that they all calculate a value
- Test every property that is not supported
 - ⇒ To ensure a value is not returned
 - **⇒** The request for an unsupported property is handled correctly
- Test that reordered compound list returns values
 - ⇒ Which are the same as those returned by the original compound order
 - Within a tolerance
- Test that providing a subset of compounds returns values
 - ⇒ Which are the same as the values returned when the missing compounds have a composition of zero
 - Within a tolerance
- □ Thermo SIG have specified Option 2
 - **⇒** Complex implementation
 - ⇒ How is a suitable tolerance specified?
- **■** Would Option 1 be sufficient for compliance?
 - More detailed tests moved to Best Practice?



Certification – Equilibrium Routine Option 1

- ☐ Each test performs a set of flashes specified by the user
- Set of flashes needs to cover the basic functionality of Equilibrium Routine textual specification
- Test success requires that (for example, not an exhaustive list)
 - Results are written to the correct location
 - Unsupported flash types are correctly handled
 - Convergence failure is correctly handled
- □ Certification process would need to include a manual step to ensure that user provided flash specifications sufficiently test the implementation to demonstrate compliance



Certification – Equilibrium Routine Option 2

- User specifies a set of flashes
- ☐ Test Suite automatically generates a full set of every possible flash type, with specifications derived from the results of the user specified flashes
 - Including flash specifications in reverse order and all supported basis where this is relevant (e.g molar or mass volume)
- ☐ The automatically generated flashes are executed as an inner loop in each test, where the outer loop is the user-specified flashes
- ☐ Test success requires that
 - ⇒ Results are written to the correct location
 - Unsupported flash types are correctly handled
 - ⇒ Convergence failure is correctly handled
 - Values generated by auto generated tests are the same as the results from the user specified flash used to generate the specifications (within a tolerance)



Comparison of Equilibrium Routine Options

- Thermo SIG have specified Option 2
 - Very complex implementation
 - ⇒ How is a suitable tolerance specified?
- Is Option 1 sufficient for compliance?
- ☐ In Option 2, how is compliance established when there is no method to provide list of supported flash types?
 - Vendor documentation?
 - Vendor provided list?



Certification – How much effort will be required?

- □ Only open to CO-LaN members
 - ⊃ Puts a limit on number of times certification will be required?
 - If non-members want to apply for certification, they need to join CO-LaN
- Will depend on what is compliance and how automated checking of it is
 - ⇒ Balance between cost of manual cost and cost of developing / maintaining automation



Certification - Plans for 2024 & 2025

- **2024**
 - **⇒** Nothing!
- **2025**
 - **⇒** Trial process on certification of one or more Property Packages
 - **⇒** Using PMC Test Suite for Property Packages

How to contribute

- Beta review of new versions of Test Suite
 - **⇒ PMC Test Suite for Property Package**
 - ⇒ Now
- □ PMC Test Suite for Unit Operations
 - ⇒ Sometime in (late) 2025
- PME Test Suite
 - ⇒ Ultra-minimal PoC end 2024
 - ⇒ Release version end 2025???
- Join the Interoperability SIG



Questions & Discussion

- Questions on anything
- ☐ Discussion on what is compliance